



## DEMOGRAPHICS INTAKE

Today's Date: \_\_\_\_\_ Legal Name: \_\_\_\_\_

Preferred Name or Nickname: \_\_\_\_\_

Client's DOB: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

Home Address: \_\_\_\_\_

Referral Source: \_\_\_\_\_

Emergency Contacts Phone Number/Name:

\_\_\_\_\_  
\_\_\_\_\_

Medical Conditions: \_\_\_\_\_

\_\_\_\_\_

Mental Health Diagnosis: \_\_\_\_\_

Allergies: \_\_\_\_\_

Legal Gender (required by insurance): \_\_\_\_\_

Gender Identity: \_\_\_\_\_ Pronouns: \_\_\_\_\_

Reason for Beginning Therapy: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Current Therapy goals: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How would you know that therapy was helpful for the client if you look back after the experience?

\_\_\_\_\_  
\_\_\_\_\_

On a scale of 1-10 please rate the following related to Client.  
(1 represents the lowest amount of disturbance and 10 represent the highest amount.)

Depression: 1 2 3 4 5 6 7 8 9 10

Anxiety: 1 2 3 4 5 6 7 8 9 10

Current Level of Suicidal ideation: 1 2 3 4 5 6 7 8 9 10

Rate your overall level of satisfaction in life: 1 2 3 4 5 6 7 8 9 10

Does the client have a psychiatrist? Yes  No

Name: \_\_\_\_\_

Any history of medical or psychiatric hospitalizations? \_\_\_\_\_  
If so, how many and where?

\_\_\_\_\_  
\_\_\_\_\_

Any medicines for psychiatric purposes? Yes  No

If so, please list:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## MEDICAL HISTORY

Primary  
Care Provider \_\_\_\_\_ Phone Number \_\_\_\_\_

Date of last visit? \_\_\_\_\_

Would you like us to inform your medical provider of the therapy your child receives here? Yes  No

Is there a past or present history of substance abuse? Please explain:

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Please list any history of family members with previous mental health diagnosis:

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Please list any Prescription Medications: (Include Dosage and Duration):

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Please describe the most concerning symptoms you have experienced in the last 3 months.

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What would you say is the biggest reason in your opinion you have been struggling?  
Please list any recent triggers.

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How could either individual or group therapy be most helpful to you at this time?

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Have you had previous positive or negative experiences with counseling?  
If so please describe what was helpful or hurtful in your opinion:

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